

Mark V. Meierhenry Todd V. Meierhenry Sabrina R. Meierhenry Clint Sargent Patrick J. Glover Bill Blewett

March 9, 2010

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

McCook Central School District 43-7
Limited Tax General Obligation Refunding Certificates, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts Encl.

MAR 1 0 2010 S.D. SEC. OF STATE

## MCCOOK CENTRAL SCHOOL DISTRICT 43-7 LAKE, MCCOOK AND MINER COUNTIES, SOUTH DAKOTA LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2010

## BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$1.00

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

McCook Central School District 43-7.

2. Designation of issue:

Limited Tax General Obligation Refunding Certificates, Series 2010

3. Date of issue:

March 2, 2010

4. Purpose of issue:

The proceeds of the Certificates will be applied to pay issuance costs and to refund the July 1, 2011 through July 1, 2016 maturities aggregating \$805,000 of the District's outstanding Limited Tax General Obligation Refunding Certificates, Series 2003, dated July 15, 2003 (the "Series 2003 Certificates") to be redeemed on March 2, 2010 at a redemption price equal to the principal amount thereof plus accrued interest thereon.

5. Type of bond:

Tax Exempt.

6. Principal amount and denomination of bond:

\$825,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2010 is true and correct on this 2<sup>nd</sup> day of March 2010.

By: Its:

Business Manager

exet & Karol

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S.D. SEC. OF STATE

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## **BOND DEBT SERVICE**

## McCOOK CENTRAL SCHOOL DIST. No. 43-7, SOUTH DAKOTA SERIES 2010 REFUNDING CAPITAL OUTLAY CERTIFICATES Pay & Cancel (Partial) Refunding of Series 2003 Non-Rated, 2016 Final Maturity FINAL PRICING

Annual Debt Service	Debt Service	Interest	Coupon	Principal	Period Ending
5,619.44	5,619.44	5,619.44			07/01/2010
	8,500.00	8,500.00			01/01/2011
152,000.00	143,500,00	8,500.00	1.200%	135,000	07/01/2011
	7,690.00	7,690.00			01/01/2012
145,380.00	137,690.00	7,690.00	1.500%	130,000	07/01/2012
	6.715.00	6,715.00			01/01/2013
148,430.00	141.715.00	6,715.00	1.800%	135,000	07/01/2013
	5,500.00	5.500.00			01/01/2014
151,000.00	145,500.00	5,500.00	2,150%	140,000	07/01/2014
	3,995.00	3,995.00			01/01/2015
147,990.00	143,995.00	3.995.00	2.600%	140,000	07/01/2015
	2,175.00	2,175.00			01/01/2016
149,350.00	147,175.00	2,175.00	3.000%	145,000	07/01/2016
899,769,44	899,769.44	74,769.44		825,000	